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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT

Reference is made to the various announcements of the Company since 22 February 2021 in relation to the status of its public float (“**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update the shareholders of the Company (“**Shareholders**”) and potential investors on the status of the restoration of the public float.

To the best of the knowledge, information and belief of the directors of the Company (“**Directors**”), as at the date of this announcement, the public float of the Company is approximately 20.708%, which remains below the minimum prescribed percentage as required by Rule 8.08 of the Listing Rules (“**Minimum Prescribed Percentage**”).

Reference is made to the announcement of the Company dated 28 March 2024 in relation to, among other things, an independent third party having been in preliminary contact with Ally Good for the purchase of a small portion of the existing Shares held by it. As informed by Ally Good, it had entered into an agreement with the relevant independent third party on 26 April 2024 to dispose of 5,000,000 Shares. Completion of such disposal (“**Completion**”) is expected to take place on or before 30 April 2024. Assuming that there will be no change in the issued share capital of the Company from the date of this announcement and up to the date of Completion, the public float of the Company is expected to increase to approximately 21.100% upon Completion, which remains below the Minimum Prescribed Percentage.

For illustrative purpose only, set out below is a table setting out the shareholdings of the Shareholders as at the date of this announcement and immediately upon Completion (assuming that there will be no change in the issued share capital of the Company from the date of this announcement and up to the date of Completion):

Shareholders	As at the date of this announcement		Immediately upon Completion (assuming that there will be no change in the issued share capital of the Company from the date of this announcement and up to the date of Completion)	
	No. of Shares held	Approximate %	No. of Shares held	Approximate %
Ally Good	793,435,000	62.253	788,435,000	61.861
China Baowu’s subsidiaries	207,500,000	16.281	207,500,000	16.281
Mr. Zhou Keming (Note 1)	60,000	0.005	60,000	0.005
Ms. Xu Xia (Note 2)	56,000	0.004	56,000	0.004
Mr. Zou Xiaoping (Note 1) and his spouse	5,060,000	0.397	5,060,000	0.397
Mr. Zhang Feng (Note 1)	2,144,000	0.168	2,144,000	0.168
Mr. Qian Li (Note 1)	1,880,000	0.148	1,880,000	0.148
Mr. Ni Chen (Note 1)	458,000	0.036	458,000	0.036
Public Shareholders	263,935,000	20.708	268,935,000	21.100
Total	1,274,528,000	100.000	1,274,528,000	100.000

Note 1: A director of the Company.

Note 2: Ms. Xu Xia is a director of the Company and the spouse of Mr. Zhou Keming.

PROPOSAL TO RESTORE PUBLIC FLOAT

As informed by Ally Good, it will continue to dispose of some of the existing Shares held by it to other interested independent third parties with a view to restoring the public float of the Company.

The Company has also engaged a financial advisor to seek their advice on any other feasible proposal(s) for restoration of the public float of the Company. The Company will continue to publish announcement(s) on a regular basis to update its Shareholders and potential investors on the status of the public float and the measures that may be introduced by the Company to restore its public float as soon as practicable.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 26 April 2024

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Zhang Feng, Mr. Qian Li and Mr. Ni Chen; the non-executive Directors are Mr. Lu Jian and Mr. Zhu Baomin; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Hu Xuefa and Prof. Chen Xin.