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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT

Reference is made to the various announcements of the Company since 22 February 2021 in relation to the status of its public float (“**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements. The Company would like to update the shareholders of the Company (“**Shareholders**”) and potential investors on the status of the restoration of the public float.

To the best of the knowledge, information and belief of the directors of the Company (“**Directors**”), as at the date of this announcement, the public float of the Company is approximately 20.71%, which remains below the minimum prescribed percentage as required by Rule 8.08 of the Listing Rules (“**Minimum Prescribed Percentage**”).

To the best of the knowledge, information and belief of the Directors, the shareholdings of the Shareholders as at the date of this announcement are set out as follows:

Shareholders	As at the date of this announcement	
	<i>No. of shares of the Company (“Shares”) held</i>	<i>Approximate %</i>
Ally Good	793,435,000	62.253
China Baowu’s subsidiaries	207,500,000	16.281
Mr. Zhou Keming (<i>Note 1</i>)	60,000	0.005
Ms. Xu Xia (<i>Note 2</i>)	56,000	0.004
Mr. Zou Xiaoping (<i>Note 1</i>) and his spouse	5,060,000	0.397
Mr. Zhang Feng (<i>Note 1</i>)	2,144,000	0.168
Mr. Qian Li (<i>Note 1</i>)	1,880,000	0.148
Mr. Ni Chen (<i>Note 1</i>)	458,000	0.036
Public Shareholders	263,935,000	20.708
Total	1,274,528,000	100.000

Note 1: A director of the Company.

Note 2: Ms. Xu Xia is a director of the Company and the spouse of Mr. Zhou Keming.

PROPOSAL TO RESTORE PUBLIC FLOAT

As disclosed in the announcement of the Company dated 31 July 2023 (“**July 2023 Announcement**”), Ally Good, the controlling shareholder of the Company, has indicated to the Company that a potential investor, which is an independent third party, has been in preliminary contact with Ally Good for the purchase of a small portion of the existing Shares held by it.

As disclosed in the July 2023 Announcement, the Company is currently exploring the possibility of a potential subscription of new Shares by an independent third party (“**Potential Investor**”). The Potential Investor has completed its financial due diligence against the Group in late August 2023 and it is currently evaluating and considering whether it will subscribe for new Shares. As at the date of this announcement, no concrete offer for subscription of Shares has been received from the Potential Investor.

The Company is considering other feasible proposal(s) to restore the public float of the Company to the Minimum Prescribed Percentage, including but not limited to issue of additional new Shares. The Company will continue to publish announcement(s) on a regular basis to update its Shareholders and potential investors on the status of the public float and the measures that may be introduced by the Company to restore its public float as soon as practicable.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 28 December 2023

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Zhang Feng, Mr. Qian Li and Mr. Ni Chen; the non-executive Directors are Mr. Lu Jian and Mr. Zhu Baomin; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Hu Xuefa and Prof. Chen Xin.