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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING OF CONTROLLING SHAREHOLDER**

This announcement is made on a voluntary basis by Da Ming International Holdings Limited (the “**Company**”).

The Company was informed that on 13 October 2012, the controlling shareholder of the Company, Ally Good Group Limited (“**Ally Good**”), had entered into a share transfer agreement with Mitsui Ventures Global Fund (“**MVGF**”), pursuant to which, Ally Good agreed to purchase from MVGF and MVGF agreed to sell to Ally Good 15,000,000 ordinary shares of HK\$0.10 each in the capital of the Company, representing approximately 1.45% of the entire issued share capital of the Company (the “**Share Transfer Agreement**”). Completion of the Share Transfer Agreement is expected to take place in October.

Upon completion of the Share Transfer Agreement, MVGF shall cease to be a shareholder of the Company and Ally Good shall hold 732,371,000 ordinary shares of HK\$0.10 each in the capital of the Company, representing approximately 70.59% of the entire issued share capital of the Company assuming no change to the total issued share capital of the Company from the date of this announcement until completion of the Share Transfer Agreement.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 17 October 2012

As at the date of this announcement, the executive Directors are Mr. Zhou Keming, Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Tang Zhonghai and Mr. Kang In Soo; the non-executive Director is Mr. Jiang Changhong; and the independent non-executive Directors are Prof. Hua Min, Mr. Chen Xuedong and Mr. Cheuk Wa Pang.