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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

UNAUDITED OPERATING STATISTICS FOR THE THREE MONTHS ENDED 31 MARCH 2013

The board of directors of Da Ming International Holdings Limited (the “**Company**”) is pleased to announce certain unaudited operating statistics of the Company and its subsidiaries (the “**Group**”) for the three months ended 31 March 2013 as follows.

	For the three months ended 31 March 2013	
	Stainless steel	Carbon steel
Sales volume	186,631 tonnes	11,698 tonnes
Processing volume	258,909 tonnes	11,436 tonnes
Processing multiple (<i>note</i>)	1.39	0.98

Note: Processing multiple = Processing volume/Sales volume

The total sales volume and processing volume of the stainless steel processing services of the Group for the three months ended 31 March 2013 amounted to 186,631 tonnes and 258,909 tonnes, respectively, resulting in a processing multiple for the Group’s stainless steel processing services for the three months ended 31 March 2013 of 1.39.

The carbon steel processing services of the Group, which was launched in early 2013, recorded a sales volume and processing volume of 11,698 tonnes and 11,436 tonnes, respectively, for the three months ended 31 March 2013. The processing multiple for the Group’s carbon steel processing services for the three months ended 31 March 2013 was 0.98.

The above operating information is unaudited and is based on preliminary internal information of the Group, which may differ from the figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such information. As such, the above information is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 9 April 2013

As at the date of this announcement, the executive Directors are Mr. Zhou Keming, Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Tang Zhonghai and Mr. Kang In Soo; the non-executive Director is Mr. Jiang Changhong; and the independent non-executive Directors are Prof. Hua Min, Mr. Chen Xuedong and Mr. Cheuk Wa Pang.