

*Unless otherwise defined herein, terms defined in the prospectus dated 17 November 2010 (the “Prospectus”) issued by Da Ming International Holdings Limited (the “Company”) shall have the same meanings when used in this announcement.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. This announcement is not and is not intended to be an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the United States Securities Act 1933, as amended (the “U.S. Securities Act”) or any state securities laws of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. This announcement and the information contained herein are not for release, publication, or distribution in or into the United States.*



## **DA MING INTERNATIONAL HOLDINGS LIMITED**

**大明國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1090)**

### **FULL EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters on 9 December 2010 in respect of 37,500,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to solely cover over-allocations in the International Offering.

The 37,500,000 additional Shares will be issued and allotted by the Company at HK\$2.10 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

## EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters on 9 December 2010 in respect of an aggregate of 37,500,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to solely cover over-allocations in the International Offering.

The 37,500,000 additional Shares will be issued and allotted by the Company at HK\$2.10 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

Pursuant to the Stock Borrowing Agreement, Deutsche Bank has borrowed 37,500,000 Shares from Ally Good solely to cover over-allocations in the International Offering. The additional Shares will be used to facilitate the return in full to Ally Good of 37,500,000 borrowed Shares which were used solely to cover over-allocations in the International Offering.

Listing of and permission to deal in the additional Shares have already been granted by the Listing Committee of the Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the exercise of the Over-allotment Option is as follows:

Shareholder	Immediately before the exercise of the Over-allotment Option		Immediately after the exercise of the Over-allotment Option	
	Number of Shares	Approximate % of issued share capital	Number of Shares	Approximate % of issued share capital
Ally Good <sup>(1)</sup>	709,275,000	70.93%	709,275,000	68.36%
Mr. Yu Wenjun	7,350,000	0.74%	7,350,000	0.71%
Ms. Li Jun	7,350,000	0.74%	7,350,000	0.71%
Mr. Qian Li	7,350,000	0.74%	7,350,000	0.71%
Ms. Zhou Mingya	3,675,000	0.37%	3,675,000	0.35%
Mitsui Ventures Global Fund	15,000,000	1.50%	15,000,000	1.45%
Other Shareholders	250,000,000	25.00%	287,500,000	27.71%
Total	1,000,000,000	100.00%	1,037,500,000	100.00%

*Note:*

- (1) The entire issued share capital of Ally Good is legally and beneficially owned by Mr. Zhou Keming and Ms. Xu Xia as to 77.2% and 22.8%, respectively.

The additional net proceeds to be received by the Company upon issue and allotment of the additional Shares are estimated to be approximately HK\$76.4 million, which will be used by the Company for the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus on a pro rata basis.

Following the exercise of the Over-allotment Option and the issue and allotment of the 37,500,000 additional Shares, the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of  
**Da Ming International Holdings Limited**  
**Zhou Keming**  
*Chairman*

Hong Kong, 9 December 2010

*As at the date of this announcement, the executive Directors are Mr. Zhou Keming, Ms. Xu Xia, Mr. Qian Li, Mr. Zou Xiaoping and Mr. Tang Zhonghai; the non-executive Director is Mr. Jiang Changhong; and the independent non-executive Directors are Prof. Hua Min, Mr. Chen Xuedong and Mr. Cheuk Wa Pang.*