

Unless otherwise defined herein, terms defined in the prospectus dated 17 November 2010 (the “**Prospectus**”) issued by Da Ming International Holdings Limited (the “**Company**”) shall have the same meanings when used in this announcement.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and International Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act 1933, as amended (the “**U.S. Securities Act**”).

In connection with the Global Offering, Deutsche AG, Hong Kong Branch (the “**Stabilizing Manager**”), its affiliates, or its authorized agents, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer, being Wednesday, 22 December 2010. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 37,500,000 additional Shares and cover such over-allocations by exercising the Over-allotment Option on behalf of the International Underwriters, or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option on behalf of the International Underwriters. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**Securities and Futures (Price Stabilizing) Rules**”). However, there is no obligation on the Stabilizing Manager, its affiliates or its authorized agents to conduct any such stabilizing action. Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or its authorized agents and may be discontinued at any time. No such stabilizing activity can be taken to support the price of the Shares for longer than the stabilization period which will begin on the commencement of trading of the Shares on the Stock Exchange which is expected to be on Wednesday, 1 December 2010 and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilizing period is expected to end on Wednesday, 22 December 2010 after which announcement will be made pursuant to section 9 and schedule 3 of the Securities and Futures (Price Stabilizing) Rules, and after such expiry, no further stabilizing action may be taken. After this date, when no further stabilization action may be taken, demand for Shares, and therefore its market price, may fall.

The Company has granted the Over-allotment Option to the International Underwriters under the International Underwriting Agreement, exercisable by the Joint Global Coordinators on behalf of the International Underwriters. The Over-allotment Option is exercisable from the Listing Date until 30 days after the last day for the lodging of applications under the Hong Kong Public Offer, such date being Wednesday, 22 December 2010. Pursuant to the Over-allotment Option, the Joint Global Coordinators may require the Company to issue and allot up to 37,500,000 additional new Shares, representing in aggregate up to 15% of the initial number of Offer Shares, at the Offer Price, to among other things, cover over-allocations in the International Offering, if any. In the event that such Over-Allotment Option is exercised, an announcement will be made on the Company's website at www.dmssc.net and on the Stock Exchange's website at www.hkexnews.hk.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offer and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.



DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 250,000,000 Shares comprising (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 14,204,000 Shares
- Number of International Offer Shares** : 235,796,000 Shares (subject to the Over-allotment Option)
- Offer Price** : HK\$2.10 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : HK\$0.10 per Share
- Stock code** : 1090

Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Joint Sponsors



SUMMARY

- The Offer Price has been determined at HK\$2.10 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).
- Based on the Offer Price of HK\$2.10 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$477.5 million.
- A total of 929 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service and for a total of 14,204,000 Hong Kong Offer Shares were received, representing approximately 0.57 times or 56.82% of the total number of 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed.
- The Joint Global Coordinators have exercised their authorities to reallocate unsubscribed Hong Kong Offer Shares to the International Offering as described in the section headed “Structure of the Global Offering — Reallocation of the Offer Shares between the Hong Kong Public Offer and the International Offering” in the Prospectus. A total number of 10,796,000 Offer Shares initially available for subscription under the Hong Kong Public Offer have been reallocated to the International Offering. As a result of such reallocation, the number of Offer Shares available under the International Offering has been increased to 235,796,000 Offer Shares (assuming the Over-allotment Option is not exercised), representing 94.32% of the total number of Offer Shares initially available under the Global Offering.
- The total number of Shares purchased by the Cornerstone Investor will be 14,284,000 Shares pursuant to the Offer Price having been determined at HK\$2.10 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Results of allocations of Hong Kong Offer Shares under the Hong Kong Public Offer including the Offer Price, the level of indication of interest in the International Offering, the level of indication of interest in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares will be available on Tuesday, 30 November 2010 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), the Company's website at www.dmssc.net and the website of the Stock Exchange at www.hkexnews.hk.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.dmssc.net by no later than 8:00 a.m. on Tuesday, 30 November 2010;
- Results of allocations for the Hong Kong Public Offer will be available from the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 30 November 2010 to 12:00 midnight on Monday, 6 December 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result. The Company's website (<http://www.dmssc.net>) will also publish a hyper-link to the aforesaid website during the same period;
- Results of allocations will be available from our Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 30 November 2010 to Friday, 3 December 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches on Tuesday, 30 November 2010 to Thursday, 2 December 2010 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in the announcement.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters under the International Underwriting Agreement exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offer, such date being Wednesday, 22 December 2010, to require the Company to issue and allot up to 37,500,000 additional new Shares, representing in aggregate up to 15% of the Offer Shares initially available under the Global Offering. These Shares will be issued at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.dmssc.net and on the Stock Exchange's website at www.hkexnews.hk.

Share certificate(s) (if any) and/or refund cheque(s) (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who apply through the **White Form eIPO** service and paid their applications monies through a single bank account, may have e-Refund payment instructions (if any) despatched to their application payment account, on or around Tuesday, 30 November 2010. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched, on or around Tuesday, 30 November 2010, to the address as specified in their application instructions to the designated **White Form eIPO** Service Provider in the form of refund cheque(s), by ordinary post at their own risk.

Share certificate(s) (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, by ordinary post and at their own risk.

Share certificate(s) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Tuesday, 30 November 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheque(s) (if any) for wholly or partially unsuccessful applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 30 November 2010.

Share certificate(s) will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. (Hong Kong time) on Wednesday, 1 December 2010. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination " in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 1 December 2010. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1090.

OFFER PRICE

The Offer Price has been determined at HK\$2.10 per Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

Based on an Offer Price of HK\$2.10 per Offer Share, the Company estimates that it will receive net proceeds from the Global Offering of approximately HK\$477.5 million from the 250,000,000 Shares being offered by the Company after deducting underwriting fees and expenses payable by us, assuming the Over-allotment Option is not exercised.

The Company intends to use these net proceeds for the following purposes:

- approximately 35%, or HK\$167.1 million, is expected to be primarily used for the purchase of processing equipment, in particular, processing facilities for the machining platform, including CNC plane milling machine, floor-type milling machine, lathe-milling cutting centre and CNC porous drilling device, for the fifth phase and sixth phase of our processing centre in Wuxi, Jiangsu, such that the range of services offered by our machining platform will be broadened and our designed annual processing capacity is expected to increase by 120,000 tonnes after the commencement and full operation of the fifth phase and sixth phase processing centre in Wuxi;
- approximately 15%, or HK\$71.6 million, is expected to be used for the development of a new processing centre in Changsha, Hunan, with an aggregate site area of 80,000 sq.m., the construction of which is expected to commence in 2011. The total construction cost is estimated to be approximately RMB206 million, including the construction of the property and purchase of various types of processing facilities such as CNC bending machine for the machining platform and laser cutting machine for the plate cutting platform, such that our designed annual processing capacity is expected to increase by 108,000 tonnes;
- approximately 30%, or HK\$143.3 million is expected to be used for the construction and development of a new processing and logistics complex in Jingjiang, Jiangsu, with an aggregate site area of 530,000 sq.m., the construction of which is expected to commence in 2012. The total construction cost is estimated to be approximately RMB500 million, including the construction of the property and purchase of various types of processing facilities mainly for the processing of non-stainless steel, such that our designed annual processing capacity is expected to increase by 200,000 tonnes;
- approximately 10%, or HK\$47.8 million is expected to be used for the construction and development of the second phase processing centre in Hangzhou. The total construction cost is estimated to be approximately RMB91 million, including the construction of the property with an aggregate site area of 170,000 sq.m. and the purchase of various types of processing facilities, mainly for the plate cutting platform, such that our designed annual processing capacity is expected to increase by 110,000 tonnes after the commencement and full operation of the second phase processing centre in Hangzhou; and

- up to 10%, or HK\$47.8 million to fund the Company's general working capital and general corporate purposes.

CORNERSTONE INVESTOR

The total number of Shares purchased by the Cornerstone Investor will be 14,284,000 Shares pursuant to the Offer Price having been determined at HK\$2.10 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). The number of Shares subscribed for or purchased by the Cornerstone Investor and related information are set out below:

Name	Number of Shares	Percentage (%) of	Percentage (%)
		total number of Offer Shares (assuming the Over-allotment Option is not exercised)	of interest in our issued share capital immediately following the Global Offering (assuming the Over-allotment Option is not exercised)
Brilliant Market Limited	14,284,000	5.71%	1.43%

The Cornerstone Investor and its ultimate beneficial owner are independent third parties and are not connected persons of the Company.

The obligation of the Cornerstone Investor to subscribe for the Offer Shares is subject to, among other things, (i) the Hong Kong Underwriting Agreement and the International Underwriting Agreement having become effective and unconditional and not having been terminated by no later than the time and date as specified or as subsequently waived or varied by agreement of the parties thereto in those agreements; and (ii) the Listing Committee having granted the listing of, and permission to deal in, the Shares and such approval or permission not having been revoked.

The Offer Shares subscribed for by the Cornerstone Investor will rank *pari passu* in all respects with the other fully paid Shares in issue and will be counted as part of the public float of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any representation on the Board, nor will it become the Company's substantial shareholder.

The Cornerstone Investor has covenanted with and undertaken to the Company and the Joint Global Coordinators that, without the prior written consent of the Company and the Joint Global Coordinators, it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any Shares subscribed pursuant to the Corporate Investor Agreement and any interest in any company or entity holding any of the Shares acquired by it pursuant to the Corporate Investor Agreement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR THE HONG KONG OFFER SHARES

As at the close of the application lists at 12:00 noon on Monday, 22 November 2010, a total of 929 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO**) for a total of 14,204,000 Hong Kong Offer Shares were received, representing approximately 0.57 times or 56.82% of the total number of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.

Of the 929 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 14,204,000 Hong Kong Offer Shares. All the applications are in respect of Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.70 per Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee).

No multiple or suspected multiple application has been identified and rejected.

One application has been rejected due to bounced cheques

No invalid application has been rejected.

No application for more than 12,500,000 Hong Kong Offer Shares has been identified.

As the Offer Shares initially offered under the Hong Kong Public Offer have been under-subscribed, the clawback mechanism as described in the sub-section headed “Structure of the Global Offering — Hong Kong Public Offer” has not been triggered.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED FOR THE INTERNATIONAL OFFER SHARES

The Offer Shares initially offered under the International Offering have been moderately over-subscribed.

The Directors confirm that, no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company or their associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Joint Global Coordinators, the Joint Sponsors and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial shareholder immediately after the Global Offering and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date following announcement of the Offer Price, and is expected to expire on Wednesday, 22 December 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offer, to require the Company to sell up to an aggregate of 37,500,000 additional existing Shares, representing 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering to, among other things, cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the additional Shares will represent approximately 3.61% of our enlarged share capital immediately following the completion of the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.dmssc.net and on the Stock Exchange's website at www.hkexnews.hk. As at the date of this announcement, the Over-allotment Option has not been exercised.

REALLOCATION BETWEEN THE HONG KONG PUBLIC OFFER AND THE INTERNATIONAL OFFERING

The Joint Global Coordinators have exercised their authorities to reallocate unsubscribed Hong Kong Offer Shares to the International Offering as described in the section headed "Structure of the Global Offering — Reallocation of the Offer Shares between the Hong Kong Public Offer and the International Offering" in the Prospectus. A total number of 10,796,000 Offer Shares initially available for subscription under the Hong Kong Public Offer have been reallocated to the

International Offering. As a result of such reallocation, there are 14,204,000 Hong Kong Offer Shares available for subscription under the Hong Kong Public Offer, representing 5.68% of the total number of Offer Shares available for subscription under the Global Offering, whereas the total number of International Offer Shares available under the International Offering has been increased to 235,796,000 Shares, representing 94.32% of the total number of Offer Shares available under the Global Offering. The Hong Kong Offer Shares offered under the Hong Kong Public Offer were conditionally allocated to all applicants who made valid applications in respect of all Hong Kong Offer Shares comprised in their applications.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	477	2,000 Shares	100.00%
4,000	119	4,000 Shares	100.00%
6,000	54	6,000 Shares	100.00%
8,000	29	8,000 Shares	100.00%
10,000	66	10,000 Shares	100.00%
12,000	13	12,000 Shares	100.00%
14,000	13	14,000 Shares	100.00%
16,000	8	16,000 Shares	100.00%
18,000	9	18,000 Shares	100.00%
20,000	45	20,000 Shares	100.00%
30,000	21	30,000 Shares	100.00%
40,000	14	40,000 Shares	100.00%
50,000	13	50,000 Shares	100.00%
60,000	6	60,000 Shares	100.00%
70,000	2	70,000 Shares	100.00%
80,000	5	80,000 Shares	100.00%
90,000	6	90,000 Shares	100.00%
100,000	11	100,000 Shares	100.00%
150,000	5	150,000 Shares	100.00%
200,000	5	200,000 Shares	100.00%
250,000	1	250,000 Shares	100.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
300,000	2	300,000 Shares	100.00%
350,000	1	350,000 Shares	100.00%
400,000	1	400,000 Shares	100.00%
500,000	1	500,000 Shares	100.00%
800,000	1	800,000 Shares	100.00%
1,000,000	<u>1</u>	1,000,000 Shares	100.00%
	<u>929</u>		
	<u>0</u>	<u>POOL B</u>	

The final number of Hong Kong Offer Shares comprising the Hong Kong Public Offer is 14,204,000, representing approximately 5.68% of the total number of Offer Shares available in the Global Offering.

The final number of International Offer Shares available in the International Offering is 235,796,000, which were allocated in full, representing approximately 94.32% of the total number of Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS

Results of allocations of Hong Kong Offer Shares under the Hong Kong Public Offer including the Offer Price, the level of indication of interest in the International Offering, the level of indication of interest in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares will be available on Tuesday, 30 November 2010 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), the Company's website at www.dmssc.net and the website of the Stock Exchange at www.hkexnews.hk.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Hong Kong Offer Shares in the Hong Kong Public Offer will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.dmssc.net by no later than 8:00 a.m. on Tuesday, 30 November 2010;

- Results of allocations for the Hong Kong Public Offer will be available from the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 30 November 2010 to 12:00 midnight on Monday, 6 December 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result. The Company's website (<http://www.dmssc.net>) will also publish a hyper-link to the aforesaid website during the same period;
- Results of allocations will be available from our Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 30 November 2010 to Friday, 3 December 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches on Tuesday, 30 November 2010 to Thursday, 2 December 2010 at all the receiving bank branches and sub-branches at the following addresses:

Any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

District	Branch	Address
Hong Kong Island	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
	Hennessy Road Branch	399 Hennessy Road, Wanchai

District	Branch	Address
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Mei Foo Manhattan	Shop Nos.07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch**:

District	Branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67-71 King's Road
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road
	Kennedy Town Sub-Branch	G/F., 113-119 Belcher's Street
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road
New Territories	Kwai Chung Sub-Branch	G/F., 93-99 Tai Loong Street
	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza
	Tiu Keng Leng Sub-branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A0438602	6000	E2675149	6000	K0098175	2000		
A2506079	2000	E3397355	2000	K0117773	2000		
A2897272	10000	E3510267	2000	K0122793	4000		
A300512A	2000	E4019605	2000	K0220000	10000		
A3028227	2000	E423042A	16000	K0503029	2000		
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D4529236	2000	G6291111	2000	Z9101587	14000		
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D4932936	2000	G6342530	30000				
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E252471A	20000	K0016365	2000				
E2592944	2000	K0081523	4000				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z1041267	2000						
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0522724	2000	G0233225	4000				
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0798451	2000	G632216	2000				
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13185590	4000	IS3871708	2000				
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188516	4000	IS5035060	14000				
210147534	2000	IS5601789	150000				
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222124810	90000	IS7239936	40000				
224149120	12000	IS7624581	2000				
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254277981	10000	IS8998178	10000				
255176760	6000	IS9436457	2000				
262065899	200000	IS9442240	2000				
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356229906	2000	K8406340	4000				
357313360	2000	K886426	2000				
357314608	20000	K939022	2000				
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DESPATCH/COLLECTION OF SHARE CERTIFICATE(S) AND REFUND MONIES

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for less than 1,000,000 Hong Kong Offer Shares will be sent to the address on their application on Tuesday, 30 November 2010, by ordinary post and at their own risk.

Applicants who apply through the **White Form eIPO** service and paid their applications monies through a single bank account, may have e-Refund payment instructions (if any) despatched to their application payment account, on or around Tuesday, 30 November 2010. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched, on or around Tuesday, 30 November 2010, to the address as specified in their application instructions to the designated **White Form eIPO** Service Provider in the form of refund cheque(s), by ordinary post at their own risk.

Share certificate(s) (if any) for Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated **White Form eIPO** Service Provider promptly thereafter, by ordinary post and at their own risk.

Share certificate(s) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Tuesday, 30 November 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 30 November 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS

Investor Participant on a **YELLOW** Application may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund cheque(s) (if any) for wholly or partially unsuccessful applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their application forms on Tuesday, 30 November 2010 by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 30 November 2010.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their brokers or custodians on Tuesday, 30 November 2010.

Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them (if any) via the CCASS Phone System or the CCASS Internet System on Tuesday, 30 November 2010, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Share certificate(s) will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Wednesday, 1 December 2010. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination " in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 1 December 2010. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1090.

PUBLIC FLOAT

The Company confirms that following completion of the Global Offering, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. Immediately following completion of the Global Offering and before the exercise of the Over-Allotment Option, the number of Shares in the hands of the public represents 25% of the Company's enlarged issued share capital.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 1 December 2010, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 1 December 2010. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1090.

By order of the Board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 30 November 2010

As at the date of this announcement, the executive Directors are Mr. Zhou Keming, Ms. Xu Xia, Mr. Qian Li, Mr. Zou Xiaoping and Mr. Tang Zhonghai; the non-executive Director is Mr. Jiang Changhong; and the independent non-executive Directors are Prof. Hua Min, Mr. Chen Xuedong and Mr. Cheuk Wa Pang.

*Please also refer to the published version of this announcement in the **South China Morning Post**.*