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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

**UNAUDITED OPERATING STATISTICS
FOR THE PERIOD FROM 1 JANUARY 2015 TO 31 MARCH 2015**

The board of directors of Da Ming International Holdings Limited (the “**Company**”) is pleased to announce certain unaudited operating statistics of the Company and its subsidiaries (the “**Group**”) for the period from 1 January 2015 to 31 March 2015.

Stainless steel	Three months ended 31 March		% Change
	2015	2014	
Sales volume (tonnes)	302,908	248,927	+21.7%
Processing volume (tonnes)	452,621	385,925	+17.3%
Processing multiple (<i>note</i>)	1.49	1.55	

Carbon steel	Three months ended 31 March		% Change
	2015	2014	
Sales volume (tonnes)	149,962	93,361	+60.6%
Processing volume (tonnes)	122,202	80,619	+51.6%
Processing multiple (<i>note</i>)	0.81	0.86	

Note: Processing multiple = Processing volume / Sales volume

The total sales volume and processing volume of the stainless steel processing services of the Group for the period from 1 January 2015 to 31 March 2015 amounted to 302,908 tonnes and 452,621 tonnes respectively representing an increase of approximately 21.7% and 17.3% respectively as compared with the same period last year.

The total sales volume and processing volume of the carbon steel processing services of the Group for the period from 1 January 2015 to 31 March 2015 amounted to 149,962 tonnes and 122,202 tonnes respectively representing an increase of approximately 60.6% and 51.6% respectively as compared with the same period last year.

The decrease in processing multiple was mainly due to the greater increase in sales volume than the increase in processing volume. The increase in sales volume was due to the contribution of newly established sales offices.

The above operating information is unaudited and is based on preliminary internal information of the Group, which may differ from the figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such information. As such, the above information is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 13 April 2015

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman and Chief Executive Officer), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Tang Zhonghai, Mr. Kang In Soo, Dr. Fukui Tsutomu and Mr. Zhang Feng; the non-executive Director is Mr. Jiang Changhong; and the independent non-executive Directors are Mr. Chen Xuedong, Mr. Cheuk Wa Pang, Prof. Hua Min and Mr. Lu Daming.