

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited			
	Da Ming International Holdings Limited 04/11/2014			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>01090</u> Descr	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,500,000,000	HK\$0.10	HK\$150,000,000	
Increase/(decrease)				
Balance at close of the month	1,500,000,000	_HK\$0.10	HK\$150,000,000	
(2) Stock code :Description	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2014

HK\$150,000,000

2. Preference Shares		ŀ	For Main Board and GEM
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share eapital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	res No of preference No. of oth	
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,037,500,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,037,500,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	i selicines of the	133461)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and -		1VIO VEINEIR GUIT	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 9 November						
2010						
( / / )						
shares						1,650,000
(Note 1)						
( ,						
2.						
·						
-						
shares						
			·			-
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((	Other class)		
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc						

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.			/	/	
( / / )					
Stock code (if listed)					
Class of shares		<u></u>			
issuable (Note 1)					
Subscription price EGM approval date		<b>—</b> /			
(if applicable)					
(dd/mm/yyyy)	( / / )	/			
3.					
		<del>,</del>	· -		
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4.					
	/				
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	7	Total B. (Ordin	nary shares)		
		(Prefere	ence shares)		_
		(= 1515)(	Other class)		_
1/		(			=

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )			/		
2.	_					
	<u> </u>					
Stock code (if listed)		<del></del>				
Class of shares issuable (Note 1)			/			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price EGM approval date		<u>,                                     </u>				
(if applicable)						
(dd/mm/yyyy) 4.	( /// )					
	_/					
	<u>/</u>					
Stock code (if listed)		,				-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		7	Total C. (Ordin Prefere)	nary shares)		-
			()	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		/
2		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements in Issu	ied Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue					
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(///)		
			Shareholders' approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

	Type of Issue			200.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	7,					
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			/			
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM lis	ted issuers
	No. of new	No. of new
	shares of issue	
	issued during	issuer
	the month	which may
	pursuant there	
	I	pursuant
		thereto as
		at close of
Tyme of Issue		the month
Type of Issue 9. Capital		the month
reorganisation	Class of shares issuable	
	(Note 1) ———	
	Issue and allotment	
	date: (dd/mm/yyyy)	
	Shareholders' approval	
	date: (dd/mm/yyyy)	
	/	
	Class of shares issuable	
	(Note 1) ———	
10. Other  (Everying of Over At price : State		
(Exercise of Over-	Issue and allotment	
Allotment Option)	date: (dd/mm/yyyy)	
	EGM approval date:	
	(dd/mm/yyyy)	
	T . I F . (0 1' 1 )	
	Total E. (Ordinary shares)	
	(Preference shares)	
	(Other class)	
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total of A to E): (1)	V/A
Total increase / (decrease) in ordinary shares	during the month (i.e. rotal of 11 to D).	
	(2)	V/A
Total increase / (decrease) in preference share	res during the month (i.e. Total of A to E):	N/A
1 star mercase / (decrease) in preference shar	ies daining the month (i.e. rotal of 11 to L).	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Leung Man Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.