HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Da Ming International Holdings Limited
Date Submitted	08/04/2021

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>01090</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	1,500,000,000	HK\$0.10	HK\$150,000,000		
Increase/(decrease)					
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000		
(2) Stock code :Descrip	otion :				
	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
	No. of ordinary	(State	capital		
Descrip	No. of ordinary	(State	capital		

2. Preference Shares

		/
ption :		
No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
I	- ——	
	- /	
ption :		
No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
l		
	-	
	preference shares	No. of preference shares Par value (State currency)

Total authorised share capital at the end of the month *(State currency)* :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,245,190,000				
Increase/ (decrease) during the month					
Balance at close of the month	1,245,190,000				

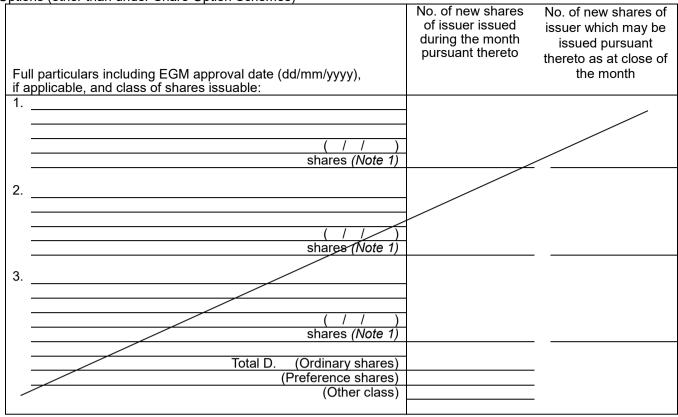
III. Details of Movements in Issued Share Capital

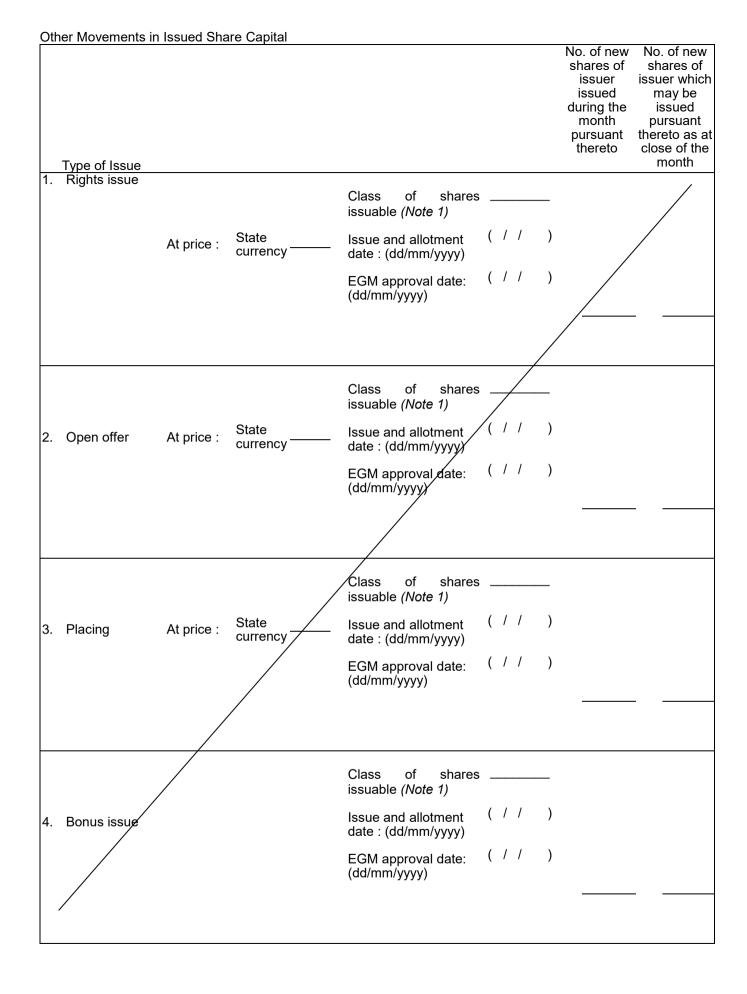
Share Options (unde	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Eversiand	Cancelled	Lanaad		
	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
on 9 November						
2010						
Ordinary shares						
Exercise price						
(23 December						
2014)						
HK\$2.364						13,500,000
(Note 1)	,					
2.						
shares						
(Note 1)						
3.						
<u>J.</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			(Preferenc	,		
			(Ot	her class)		
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cur	rency)					

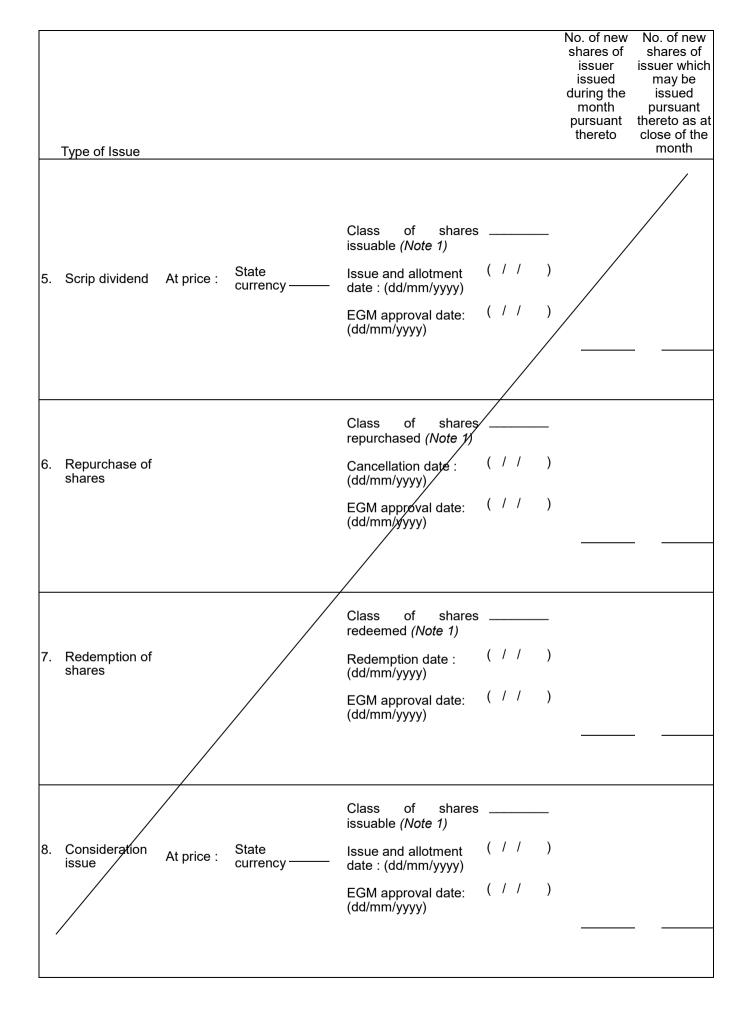
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						/
Subscription price EGM approval date (if applicable)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	/	/				
(if applicable)						
(dd/mm/yyyy)	<u> </u>)				
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM apprøval date						
(if applicable)						
(dd/mpn/yyyy)	(/ /)				
		Total B	(Ording	ary shares)		
			(Preferen	ary shares) ce shares)		-
			(C	ther class)		-
			,0			-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					/
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						/
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_			/		
	_					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)			/	/		
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
3.						
<u> </u>		/				
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	/	<u>/</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/)					
4.	_ /					
	_					
/	<u>/</u>					
Charles and difficulty for						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	rv shares)		
				ce shares)		-
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable <i>(Note 1)</i>		
		lssue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ / (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	 — Issue and allotment (/ /) date : (dd/mm/yyyy) 		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina		
		share: Preference share: (Other class)	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

Г

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Leung Man Fai

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.